



CALL OF THE SHAREHOLDERS' MEETING OF TATATU S.P.A..

Notice of convocation

The Shareholders' Meeting of Tatatu S.p.A. (the "Company") is convened in an extraordinary and ordinary session for 03 July 2023, at 12.00 noon, at the office of the notary public De Franchis, located in Rome, Barberini Street No. 50, 00187, to discuss and resolve upon the following:

Agenda Extraordinary Session

- 1 Proposal to increase the Company's share capital in cash, excluding option rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, to be paid up by the following companies: IA Media, Monaco Mobility, Incorp Sarl and Al Khalifa against the issue by the Company of a total of 6,791,171 ordinary shares, with a par value of Euro 0.01 per share, with regular dividend rights, at a unit price of Euro 5.89 per share, for a total of Euro 40,000,000.00 of which euro 67,912 as share capital and euro 39,932,088 as share premium reserve; said increase is reserved for euro 20,000,000 to Al Khalifa, euro 18,000,000 to IA Media, euro 1,000,000 to Monaco Mobility and euro 1,000,000 to Incorp Sarl; amendment to art. 5 of the bylaws; related and consequent resolutions.
- 2 Amendments to Articles 24.1 and 24.6 of the Articles of Association; Related and Consequent Resolutions.

Agenda Ordinary Session

- 3 Ratification of the treasury share purchase transactions carried out by TATU S.p.A. in execution of the "Liquidity Agreement" signed with Exane S.A. in Sept.
- 4 Appointment of two members of the Board of Statutory Auditors following the resignation of a Standing Auditor and an Alternate Auditor and determination of their remuneration. Related and consequent resolutions.

Share Capital

The Company's subscribed and paid-up share capital amounts to Euro 8,155,902.32 and consists of 815,590,232 ordinary shares, with no indication of par value.

Participation at the Assembly

Pursuant to the law and the bylaws, shareholders are entitled to attend the Shareholders' Meeting if the Company has received, by the end of the third trading day prior to the date set for the Shareholders' Meeting on single call (i.e. 28 June 2023), the appropriate communication issued by the authorised intermediary, based on its accounting records, certifying their entitlement. This is without prejudice to the legitimacy to attend and vote if the notice is received by the Company after the deadline indicated above, provided that it is received before the start of the meeting proceedings of the single call. Pursuant to Article 83-sexies of the Consolidated Law on Finance, the intermediary's communication is made on the basis of the evidence relating to the end of the accounting day of the seventh trading day prior to the date



set for the meeting (22 June 2023 - record date). Credit or debit entries made to the accounts on the accounts after this deadline shall not be relevant for the purposes of entitlement to exercise voting rights at the shareholders' meeting.

Granting of proxy to the appointed representative

Pursuant to Article 106 of Decree-Law No. 18 of 17 March 2020 (the so-called "Cura Italia" Decree), as amended and supplemented, the Shareholders' Meeting shall be held exclusively by telecommunication means and attendance at the Shareholders' Meeting by those entitled to vote is permitted exclusively through the designated representative.

Consequently, the Company has appointed Computershare S.p.A. - with registered office in Milan, via Mascheroni no. 19, 20145 - to represent the shareholders pursuant to Article 135-undecies of Legislative Decree no. 58/98 and the aforementioned Decree Law (the "Designated Representative"). Shareholders who wish to participate in the Shareholders' Meeting must therefore grant the Designated Representative a proxy - with voting instructions - on all or some of the proposed resolutions on the items on the agenda using the specific proxy form, prepared by the Designated Representative himself in agreement with the Company, available on the Company's website at <https://corporate.tatatu.com/en/shareholders-meeting/>.

The proxy form with voting instructions must be submitted following the instructions on the form itself by the second trading day prior to the date of the meeting (i.e. by 29 June 2023) and within the same deadline the proxy may be revoked.

The proxy, thus conferred, is effective only for the proposals in relation to which voting instructions have been given.

It should also be noted that the Appointed Representative may also be granted proxies or sub-proxies pursuant to Article 135-novies of the Consolidated Law on Finance, as an exception to Article 135-undecies, paragraph 4 of Legislative Decree no. 58/98 in the manner and within the term indicated on the aforementioned Company website.

The Designated Representative will be available for clarifications or information at 06-45417401 or at the e-mail address ufficiorm@computershare.it.

The Directors and Statutory Auditors as well as other persons entitled pursuant to the law, other than those who have the right to vote, may attend the Shareholders' Meeting by means of telecommunications that also guarantee their identification. The instructions for participation in the Shareholders' Meeting through telecommunication means will be made known by the Company to Computershare S.p.A., to the Directors and Statutory Auditors, as well as to the other persons entitled to attend, other than those with voting rights.

The documentation relating to the items on the agenda, as provided for by the regulations in force, will be made available to the public at the Company's registered office (Via Barberini no. 29 - 00187 Rome), and will also be available on the Company's website <https://corporate.tatatu.com/en/shareholders-meeting/> within the legal terms. This notice is published on the Company's website.

Rome, 16th June 2023

The Chairman of the Board of Directors
Andrea Iervolino