



Registered office: Via Barberini no. 20, 00187 – Rome, Italy
Share capital equal to Euro 8,142,652.32, fully subscribed and paid-in
Registered with the Companies' Register of Rome, ordinary section, under no., tax code and VAT no.
15653581007

NOTICE OF CALL OF THE EXTRAORDINARY GENERAL MEETING

The Shareholders' Meeting of TATATU S.p.A. is convened in extraordinary session on December 20th 2022 at 3:00 pm CET in a single call, at the office of the notary public S. De Franchis located in Rome in Via Barberini n ° 50, to discuss and resolve on the following

AGENDA

Increase of the Company's share capital against payment and in cash, with the exclusion of option rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, with the issue by the Company of 1,325,000 ordinary shares to be fully paid up by Anivad Consulting Ltd.; amendment of Article 5 of the Company's Bylaws; related and consequent deliberations;

Information regarding the share capital as of the date of the notice of call

The current share capital is EUR 8,142,652.32, divided into 814,265,232 ordinary shares with no par value.

Entitlement to Attend and Vote

Pursuant to Article 83-sexies of Legislative Decree No. 58 of February 24th 1998 ("TUF"), shareholders for whom the Company has received, by the end of the third trading day preceding the meeting (i.e. by December 15th 2022), a communication made by the intermediary on the basis of the evidence of the accounts relating to the end of the accounting day of the seventh trading day prior to the date set for the Shareholders' Meeting on single call (i.e. 9 December 9th 2022, record date). Those who hold shares only after this date will not have the right to attend and vote at the Shareholders' Meeting. This is without prejudice to the right to attend and vote if notice is received by the Company after the aforementioned deadline, provided that it is received before the start of the Shareholders' Meeting. There are no procedures for voting by correspondence or by electronic means.

It should be noted that the communication is made by the intermediary at the request of the person entitled to the right. Holders of voting rights are required to give instructions to the intermediary that holds the relative accounts, so that it may make the aforementioned communication to the Company, under penalty of forfeiting their participation. Any requests for prior notice by the intermediary or financial charges for the fulfilment of the latter's obligations are not attributable to the Company.

Organizational aspects and representation in the Shareholders' Meeting of the Company

Pursuant to the provisions of Article 14.3 of the Company's Bylaws and in compliance with the provisions of Article 106 of Decree-Law No. 18 of March 17th 2020, as subsequently amended and extended, the meeting will also be held via audio-conference.



In order to receive the access link for participation by video-conference at the Shareholders' Meeting, each Shareholder must send to the Company at the e-mail address tatatu@pecimpresa.it (i) a copy of the Notice of Participation in the Shareholders' Meeting(ii), a copy of the Shareholder's identity document (identity card or passport).

In the event that the Shareholder is a legal person, in addition to the Notice of Shareholders' Meeting participation, (i) a copy of the identity document (identity card or passport) of the legal representative or of the person with the relative powers to participate in the Shareholders' Meeting as well as (ii) a copy of the documentation attesting to the legal representation or the conferral of the aforesaid powers on the participating party must be sent in advance to the Company by e-mail to the aforementioned e-mail address.

In order to allow the Company to authorise participation in the Shareholders' Meeting, it is recommended that the requested documentation be sent to the Company no later than 6:00 p.m CET on December 15th 2022 (record date).

Those who have the right to attend the Shareholders' Meeting may be represented by written proxy, in compliance with the regulations in force. To this end, on the Company's website at following address <https://corporate.tatatu.com/en/shareholders-meeting/> , the appropriate proxy form is available. Shareholders are invited to read the instructions for completing and forwarding proxies to the Company, considering that the Shareholders' Meeting will be held by remote participation through telecommunication means (video-conference).

Documentation

The documentation relating to the items on the agenda will be made available to the public at the Company's registered office in Rome, Via Barberini 29, and on the Company's website at the following address <https://corporate.tatatu.com/en/shareholders-meeting/> in accordance with the law.

Rome, December 5 2022

Tatatu S.p.A.
The Chairman of the Board of Directors

Dott. Andrea Iervolino

TATATU